**Market Notice**

**Date: 06 December 2013**

**Subject:** New Financial Instrument Listing

***(DELTA PROPERTY FUND LIMITED –“DLTB02”)***

====================================================

The JSE Limited has granted a listing to **DELTA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 9 December 2013 under its Programme Memorandum dated 19 July 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 190,000,000.00

**Bond Code** DLTB02

**Nominal Issued** R 362,000,000.00

**Issue Price** 100%

**Coupon 6.717**% (3 Month Jibar as at 05 December 2013 of 5.217% plus 150 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 December 2016

**Books Close** 28 February, 30 May, 30 August, 29 November of each year until the Maturity Date

**Interest Date(s)** 9 March, 9 June, 9 September, 9 December of each year until the Maturity Date

**Last Day to Register** By 17h00 on 27 February, 29 May, 29 August, 28 November of each year until the Maturity Date

**Issue Date** 9 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 9 December 2013

**First Interest Date** 9 March 2014

**ISIN No.** ZAG000111147

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Shalini Vandayar Nedbank Capital +27 11 2944634

Arvana Singh Nedbank Capital +27 11 2944657

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Noeline Sangion JSE +27 11 5207153